

CALIFORNIA PUBLIC UTILITIES COMMISSION  
DIVISION OF WATER AND AUDITS

Advice Letter Cover Sheet

Utility Name: California American Water  
Dunnigan and Monterey  
District: Wastewater

Date Mailed to Service List: January 21, 2025

CPUC Utility #: U210W

Protest Deadline (20<sup>th</sup> Day): February 10, 2025

Advice Letter #: 83-S

Review Deadline (45<sup>th</sup> Day): March 7, 2025

Tier  1  2  3  Compliance

Requested Effective Date: March 7, 2025

Authorization D.24-12-025

Rate Impact: \$See AL  
See AL%

Description: 2025 Step Rates – Wastewater

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: Chase Grady

Utility Contact: Jonathan Morse

Phone: (916) 568-4241

Phone: 916-568-4237

Email: [Chase.Grady@amwater.com](mailto:Chase.Grady@amwater.com)

Email: [Jonathan.Morse@amwater.com](mailto:Jonathan.Morse@amwater.com)

DWA Contact: Tariff Unit

Phone: (415) 703-1133

Email: [Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**DWA USE ONLY**

DATE

STAFF

COMMENTS

<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
_____	_____	_____
_____	_____	_____

APPROVED

WITHDRAWN

REJECTED

Signature: \_\_\_\_\_

Comments: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_

January 21, 2025

ADVICE LETTER NO. 83-S

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company ("California American Water") (U210W) hereby submits for review this advice letter, including the following tariff sheets, attached hereto, which are applicable to its Dunnigan and Monterey Wastewater Districts:

**Purpose:**

The purpose of this advice letter filing is to request approval of the 2025 Escalation Year rates for the Dunnigan and Monterey Wastewater service areas in accordance with Decision (D.) 24-12-025. This advice letter requests rates for California American Water's 2025 escalation year be made effective and implemented in accordance with the California Public Utilities Commission (Commission) Decision (D.) 24-12-025.

**Background:**

D.24-12-025, issued December 5, 2024, resolved California American Water's general rate case application A.22-07-001. Through Advice Letter 1459 California American Water complied with Ordering Paragraph 13 of D.24-12-025, states:

13. Within 30 days of the effective date of this decision, California-American Water Company shall file Tier 1 Advice Letters with revised tariff schedules incorporating the 2024 test year rates in compliance with this decision for each of its districts and rate areas considered in this proceeding, consistent with the rates adopted for each rate area as illustrated in the attached Attachments 2 and 3 and B. These filings shall be subject to approval by the Commission's Water Division and will be effective not earlier than 30 days after the Tier 1 advice letter is submitted subject to approval or rejection by staff pursuant to General Order 96-B, General Rule 7.6.1.

D.24-12-025 also states:

15. For escalation years 2025 and 2026, California-American Water Company shall file Tier 1 Advice Letters, in conformance with General Order 96-B and the Revised Water Rate Case Plan (Decision 07-05-062), proposing new revenue requirements and corresponding revised tariff schedules in each rate district and rate area in this proceeding, and in conformance with the Settlement and adopted estimated rates for each rate area as illustrated in the attached Attachments 2 and 3.

California American Water filed Advice Letter 82-S on January 6, 2025, in compliance with Ordering Paragraph 13. Through this filing, California American Water complies with the 2025 escalation year portion of Ordering Paragraph 15.

**Request:**

This advice letter filing is to request effective rates for all California American Water's wastewater service areas including its Dunnigan wastewater service area and its Monterey Wastewater service area for its 2025 Escalation Year increase.

In its Northern Division, as shown the earnings test and workpapers for the twelve months ended September 30, 2024, the Northern Division earned a rate of return of 5.02% on a recorded basis and 7.67% on a “pro forma” basis. The most recent authorized rate of return per Advice Letter 1424 was 7.68% adjusted to 8.04% to match the designated pro forma period.

As shown the earnings test and workpapers for the twelve months ended September 30, 2022, the Monterey Wastewater Service Area earned a rate of return of 0.13% on a recorded basis and 5.71% on a “pro forma” basis. The most recent authorized rate of return per Advice Letter 1424 was 7.68% adjusted to 8.43% to match the designated pro forma period.

**Tier Designation:**

This advice letter is submitted pursuant to General Order No. 96-B and is designated as a Tier 1 filing.

**Effective Date:**

California American Water requests an effective date of March 7, 2025.

**Notice and Service List:**

This is a Tier 1 advice letter that does not require customer notification, as provided in Water Industry Rule 7.3.1 of General Order 96-B. In accordance with General Order 96-B, General Rule 4.3 and 7.2 and Water Industry Rule 4.1, a copy of this advice letter will be transmitted electronically to interested parties having requested such notification. ***Please note that this advice letter will only be distributed electronically.***

**Response or Protest<sup>1</sup>**

Anyone may respond to or protest this advice letter. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A **protest** objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds<sup>2</sup> are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or

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<sup>1</sup> G.O. 96-B, General Rule 7.4.1

<sup>2</sup> G.O. 96-B, General Rule 7.4.2

5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission.)
7. A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (or postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

**Email Address:**

[Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**Mailing Address:**

CA Public Utilities Commission  
Division of Water and Audits  
505 Van Ness Avenue  
San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to California American Water at:

**Email Address:**

[leana.ramirez@amwater.com](mailto:leana.ramirez@amwater.com)

**Mailing Address:**

520 Capitol Mall, Suite 630  
Sacramento, CA 95838

[cathy.hongola-baptista@amwater.com](mailto:cathy.hongola-baptista@amwater.com)

555 Montgomery Street, Suite 816  
San Francisco, CA 94111

[jonathan.morse@amwater.com](mailto:jonathan.morse@amwater.com)

520 Capitol Mall, Suite 630  
Sacramento, CA 95838

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

**REPLIES**

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

If you have not received a reply to your protest within 10 business days, please contact Chase Grady at (916) 568-4241.

CALIFORNIA-AMERICAN WATER COMPANY

*/s/ Chase Grady*

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Chase Grady  
Rates & Regulatory Analyst

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
XXX-S	Schedule WW-DU-1 Dunnigan District Sewer Tariff Area GENERAL FLAT RATE SERVICE Sheet 1	XXX-S
XXX-S	Schedule SA Monterey Waste Water District Tariff Area ACTIVE SEWER SERVICE Sheet 1	XXX-S
XXX-S	Schedule SA Monterey Waste Water District Tariff Area ACTIVE SEWER SERVICE Sheet 2	XXX-S
XXX-S	Schedule SP Monterey Waste Water District Tariff Area PASSIVE SEWER SERVICE Sheet 1	XXX-S
XXX-S	Schedule No. WW-CAP All Wastewater Services CUSTOMER ASSISTANCE PROGRAM Sheet 1	XXX-S
XXX-S	Schedule No. WW-CAP All Wastewater Services CUSTOMER ASSISTANCE PROGRAM Sheet 2	XXX-S

Schedule WW-DU-1  
Dunnigan District Sewer Tariff Area  
GENERAL FLAT RATE SERVICE

Sheet 1

**APPLICABILITY**

Applicable to all sewer service.

**TERRITORY**

Dunnigan, along both sides of Interstate 5, between County Roads 2 on the north and County Road 9 on the south, Yolo County.

**RATES**

	<u>Per Service Connection</u>	
	<u>Per Month</u>	
For each Mobile Home residential unit	\$47.75	(1)
For each Recreational Vehicle unit	\$47.75	(1)
For Commercial Business Unit	\$47.75	(1)

**SPECIAL CONDITIONS**

General Items

1. Qualifying customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the Customer Assistance Program. For additional details, please see Tariff Schedule WW-CAP.
2. In accordance with Section 2714 of the Public Utilities Code and Commission Resolution No. 3976, if a tenant in a rental unit leaves owing the utility, service to subsequent tenants in that unit will, at the Utility's option, be furnished on the account of the landlord or property owner.

Fees and Surcharges

1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
2. A late charge will be imposed on Non-Residential customers per Schedule WW-FEES.
3. Bills will be rendered in advance of the period for which service will be provided.
4. A surcharge for the Customer Assistance Program (CAP) program is applied to each California American Water customer bill. Please refer to tariff WW-FEES for charges and details.

(Continued)

<u>(TO BE INSERTED BY UTILITY)</u>	<u>ISSUED BY</u>	<u>(TO BE INSERTED BY C.P.U.C.)</u>
Advice 83-S	S. W. OWENS	Date Filed _____
Decision	SR. DIRECTOR - Rates & Regulatory	Effective _____
		Resolution _____

Schedule SA  
 Monterey Waste Water District Tariff Area  
ACTIVE SEWER SERVICE

Sheet 1

**APPLICABILITY**

Applicable to all Active Sewer Services.

**TERRITORY**

The systems at Las Palmas, Pasadera, Carmel Valley Ranch and Indian Springs

**RATES**

<u>Las Palmas:</u>	<u>Per Service Per Month</u>	(l)	
Service Charge Residential.....	\$148.33		
Service Charge for School (5 EDUs) .....	\$741.67		
Service Charge for Small Office Park (6 EDUs) .....	\$890.03		
Service Charge for Golf Course (4 EDUs) .....	\$593.36		
 <u>Pasadera:</u>			
Service Charge Residential.....	\$148.33		
 <u>Carmel Valley Ranch:</u>			
Service Charge Residential.....	\$148.33		
Service Charge for Hotel (144 EDUs) .....	\$21,360.65		
 <u>Indian Springs:</u>			
Service Charge for Residential and Small Commercial .....	\$148.33	(l)	

**SPECIAL CONDITIONS**

General Items:

1. Qualifying customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the Customer Assistance Program. For additional details, please see Tariff Schedule WW-CAP.
  
2. In accordance with Section 2714 of the Public Utilities Code and Commission Resolution No. 3976, if a tenant in a rental unit leaves owing the utility, service to subsequent tenants in that unit will, at the Utility's option, be furnished on the account of the landlord or property owner.

Fees and Surcharges:

1. All bills are subject to the Public Utilities Commission Reimbursement Fee set forth on Schedule No. UF.
  
2. A late charge will be imposed on Non-Residential customers per Schedule WW-FEES.
  
3. A surcharge for the Customer Assistance Program (CAP) program is applied to each California American Water customer bill. Please refer to tariff WW-FEES for charges and details.
  
4. Per Advice letter 82-S, the under-collected balance in the Monterey Wastewater Consolidated Expense Balancing Account will be recovered through a monthly connection surcharge of \$3.8817 over 36 months beginning March 2025.

(Continued)

(TO BE INSERTED BY UTILITY) Advice      83-S Decision	ISSUED BY S. W. OWENS SR. DIRECTOR - Rates & Regulatory	(TO BE INSERTED BY C.P.U.C.) Date Filed _____ Effective      _____ Resolution      _____
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Schedule SA  
Monterey Waste Water District Tariff Area  
ACTIVE SEWER SERVICE

Sheet 2

**APPLICABILITY**

Applicable to the Society for the Prevention of Cruelty to Animals for Monterey County, Inc. ("SPCA") Sewer Service in the Pasadera area.

**TERRITORY**

The point of service connection between California American Water and SPCA in the Pasadera area.

**RATES**

<u>Contracted Property:</u>	<u>Service Charge per Month</u>	
SPCA (25 EDUs) .....	\$3,708.17	(I)

**SPECIAL CONDITIONS**

General Items:

1. Qualifying customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the Customer Assistance Program. For additional details, please see Tariff Schedule WW-CAP.
2. In accordance with Section 2714 of the Public Utilities Code and Commission Resolution No. 3976, if a tenant in a rental unit leaves owing the utility, service to subsequent tenants in that unit will, at the Utility's option, be furnished on the account of the landlord or property owner.

Fees and Surcharges:

3. All bills are subject to the Public Utilities Commission Reimbursement Fee set forth on Schedule No. UF.
4. A late charge will be imposed on Non-Residential customers per Schedule WW-FEES.
5. A surcharge for the Customer Assistance Program (CAP) program is applied to each California American Water customer bill. Please refer to tariff WW-FEES for charges and details.
1. Per Advice letter 82-S, the under-collected balance in the Monterey Wastewater Consolidated Expense Balancing Account will be recovered through a monthly connection surcharge of \$3.8817 over 36 months beginning March 2025.

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 83-S	S. W. OWENS	Date Filed _____
Decision	SR. DIRECTOR - Rates & Regulatory	Effective _____
		Resolution _____

Schedule SP  
Monterey Waste Water District Tariff Area  
PASSIVE SEWER SERVICE

Sheet 1

**APPLICABILITY**

Applicable to all Passive Sewer Services.

**TERRITORY**

The systems at White Oaks, Spreckels, Village Green and Oak Hills

**RATES**

<u>Oak Hills:</u>	<u>Per Service Per Month</u>	
Service Charge for Residential and Small Commercial .....	\$93.13	(I)
<u>Spreckels:</u>		
Service Charge for Residential and Small Commercial .....	\$93.13	
Service Charge for School .....	\$139.67	
Service Charge for Large Commercial (4 or more Employees) .....	\$186.25	
Service Charge for Industrial .....	\$558.76	
<u>White Oaks:</u>	<u>Per Service Per Month</u>	
Service Charge for Residential .....	\$93.13	
<u>Village Green:</u>		
Service Charge for Residential .....	\$93.13	(I)

**SPECIAL CONDITIONS**

General Items

1. Qualifying customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the Customer Assistance Program. For additional details, please see Tariff Schedule WW-CAP.
2. In accordance with Section 2714 of the Public Utilities Code and Commission Resolution No. 3976, if a tenant in a rental unit leaves owing the utility, service to subsequent tenants in that unit will, at the Utility's option, be furnished on the account of the landlord or property owner.

Fees and Surcharges

3. All bills are subject to the Public Utilities Commission Reimbursement Fee set forth on Schedule No. UF.
4. A late charge will be imposed on Non-Residential customers per Schedule WW-FEES.
5. A surcharge for the Customer Assistance Program (CAP) program is applied to each California American Water customer bill. Please refer to tariff WW-FEES for charges and details.
6. Per Advice letter 82-S, the under-collected balance in the Monterey Wastewater Consolidated Expense Balancing Account will be recovered through a monthly connection surcharge of \$3.8817 over 36 months beginning March 2025.

(Continued)

<u>(TO BE INSERTED BY UTILITY)</u>		<u>ISSUED BY</u>	<u>(TO BE INSERTED BY C.P.U.C.)</u>	
Advice	83-S	S. W. OWENS	Date Filed	_____
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	_____
			Resolution	_____

Schedule No. WW-CAP  
All Wastewater Services  
CUSTOMER ASSISTANCE PROGRAM

Sheet 1

**APPLICABILITY**

Applicable to Monterey County - Active and Passive Sewer Services.

**TERRITORY**

The Monterey County Systems of Las Palmas, Pasadera, Carmel Valley Ranch, Indian Springs, White Oaks, Spreckels, Village Greens, and Oak Hills.

**RATES**

**Active Sewer Service**

<u>Las Palmas:</u>	<u>Per Service Per Month</u>	
Service Charge Residential.....	\$96.41	(I)
<u>Pasadera:</u>		
Service Charge Residential.....	\$96.41	
<u>Carmel Valley Ranch:</u>		
Service Charge Residential.....	\$96.41	
<u>Indian Springs:</u>		
Service Charge for Residential .....	\$96.41	(I)

**Passive Sewer Service**

<u>Oak Hills:</u>	<u>Per Service Per Month</u>	
Service Charge for Residential.....	\$69.85	(R)
<u>Spreckels:</u>		
Service Charge for Residential .....	\$69.85	
<u>White Oaks:</u>		
Service Charge for Residential .....	\$69.85	
<u>Village Greens:</u>		
Service Charge for Residential.....	\$69.85	(R)

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice      83-S	S. W. OWENS	Date Filed      _____
Decision	SR. DIRECTOR - Rates & Regulatory	Effective      _____
		Resolution      _____

**CALIFORNIA-AMERICAN WATER COMPANY**

655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. XXX-S  
Cal. P.U.C. Sheet No. XXX-S

Schedule No. WW-CAP  
All Wastewater Services  
CUSTOMER ASSISTANCE PROGRAM

Sheet 2

**APPLICABILITY**

Applicable to Dunnigan Wastewater service.

**TERRITORY**

Dunnigan, along both sides of Interstate 5, between County Roads 2 on the north and County Road 9 on the south, Yolo County.

**RATES**

	<u>Per Service Connection</u>	
	<u>Per Month</u>	
For each Mobile Home residential unit	\$38.20	(I)
For each Recreational Vehicle unit	\$38.20	(I)

(Continued)

(TO BE INSERTED BY UTILITY)  
Advice 83-S  
Decision

ISSUED BY  
S. W. OWENS  
SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)  
Date Filed \_\_\_\_\_  
Effective \_\_\_\_\_  
Resolution \_\_\_\_\_

**MONTEREY WASTEWATER DISTRICT SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**  
**ADVICE LETTER 83-S**

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**BY MAIL:**

Joe Lucido 25417 Boots Road Monterey, CA 93940	Los Angeles Docket Office California Public Utilities Commission 320 West 4th Street, Suite 500 Los Angeles, CA 90013	
Alco Water Service 249 Williams Road Salinas, CA 93901	Monterey Regional Water Pollution Control Agency (MRWPCA) 5 Harris Court Road. Bldg D. Monterey, CA 93940	Monterey Peninsula Water Mgmt Dist. Chief Financial Officer P.O. Box 85 Monterey, CA 93942
Yazdan Emrani, P.E. Deputy Pub Works Director – Operations Monterey County DPW 168 W. Alisal Street, 2nd floor Salinas, CA 93901-2680	City of Pacific Grove c/o Community Development Department Attention: Sarah Hardgrave 300 Forest Ave., 2nd floor Pacific Grove, CA 93950	City of Pacific Grove City Attorney/City Hall 300 Forest Ave 2nd floor Pacific Grove, CA 93950
Ann Camel City Clerk City of Salinas 200 Lincoln Avenue Salinas, CA 93901	City of Sand City City Hall California & Sylvan Avenues Sand City, CA 93955 Attn: City Clerk	Deborah Mall, City Attorney City of Monterey 512 Pierce Street Monterey, CA 93940
Karen Crouch City Clerk, Carmel-By-The-Sea PO Box CC Carmel-by-the-Sea, CA 93921	Darryl D. Kenyon Monterey Commercial Property Owners Association P.O. Box 1953 Monterey, CA 93942	Irvin L. Grant Deputy County Counsel County of Monterey 168 W. Alisal Street, 3rd floor Salinas, CA 93901-2680
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**MONTEREY WASTEWATER DISTRICT SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**  
**ADVICE LETTER 83-S**

**By E-MAIL:**

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City Hall  
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Del Rey Oaks, CA 93940  
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Monterey, CA 93940  
Attn: City Clerk  
[connolly@ci.monterey.ca.us](mailto:connolly@ci.monterey.ca.us)

Gail T. Borkowski, Clerk of the Board  
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[cityatty@ix.netcom.com](mailto:cityatty@ix.netcom.com)

**NORTHERN DIVISION SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**

**BY MAIL:**

Robert A. Ryan, Jr. County of Sacramento Downtown Office 700 H Street, Suite 2650 Sacramento, CA 95814	Walt Shannon 8356 Auberry Drive Sacramento, CA 95828  State of California, Dept. of Health Services Safe Drinking Water State Rev Fund Program Attn: Chief, Safe Drinking Water 1616 Capitol Mall, MS 7418 Post Office Box 997413 Sacramento, CA 95899-7413	Carol Smith 6241 Cavan Drive, 3 Citrus Heights, CA 95621  Mark Norris, County Clerk-Recorder County of Sacramento 600 8th Street Sacramento, CA 95814
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