

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



March 29, 2017

Jeffrey T. Linam
Director – Rates & Regulation
California-American Water Company
4701 Beloit Dr.
Sacramento, CA 95838-2434

Dear Mr. Linam,

The Commission has approved California American Water Company's Advice Letter No. 1152, filed on February 17, 2017, regarding the Monterey Peninsula Water Management Districts User Fee located in the Monterey County District that was submitted in accordance with D. 17-01-013.

Enclosed are copies of the following revised tariff sheets for the utility's files:

<u>P.U.C. Sheet No.</u>	<u>Title of Sheet</u>
8471-W	Schedule No. MO-1-SF, General Metered Service, Single Family Residential Customers, Continued
8472-W	Schedule No. MO-1-SF, General Metered Service, Single Family Residential Customers, Continued
8473-W	Schedule No. MO-1-MF, General Metered Service, Continued
8474-W	Schedule No. MO-1-MF, General Metered Service, Continued
8475-W	Schedule No. MO-1C, General Metered Service, Non-Residential Customers
8476-W	Schedule No. MO-1C, General Metered Service, Non-Residential Customers, Continued
8477-W	Schedule No. MO-1O, General Metered Service, Other Customers
8478-W	Schedule No. MO-1O, General Metered Service, Other Customers, Continued
8479-W	Table of Contents, Page 2, Continued
8480-W	Table of Contents, Page 1, Continued

Please contact Jocelyn Wong at (415) 703-2144 if you have any questions.

Thank you,

/s/JENNIFER PEREZ

Jennifer Perez
Water & Sewer Advisory Branch
Division of Water and Audits
Enclosures

**CALIFORNIA PUBLIC UTILITIES COMMISSION
DIVISION OF WATER AND AUDITS**

Advice Letter Cover Sheet

Utility Name: California American Water
District: Monterey County District
CPUC Utility #: U210W
Advice Letter #: 1152
Tier: 1 2 3 Compliance
Authorization: D.17-01-013
Description: MPWMD User Fee.

Date Mailed to Service List: February 17, 2017
Protest Deadline (20th Day): February 27, 2017
Review Deadline (30th Day): March 7, 2017
Requested Effective Date: March 20, 2017
Rate Impact: See AL
See AL%

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: Melody Singh
Phone: 916-568-4246
Email: melody.singh@amwater.com

Utility Contact: Sherrene Chew
Phone: 916-568-4233
Email: Sherrene.chew@amwater.com

DWA Contact: Tariff Unit
Phone: (415) 703-1133
Email: Water.Division@cpuc.ca.gov

DWA USE ONLY

<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
_____	_____	_____
_____	_____	_____

APPROVED

WITHDRAWN

REJECTED

Signature: _____

Comments: _____

Date: _____



4701 Beloit Drive
 Sacramento, CA 95838
www.amwater.com

P (916)-568-4251
 F (916) 568-4260

February 17, 2017

ADVICE LETTER NO. 1152

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company (California American Water) (U210W) hereby submits for review this advice letter including the following tariff sheets applicable to its Monterey County District, which are attached hereto:

<u>C.P.U.C. Sheet No.</u>	<u>Title of Sheet</u>	<u>Canceling Sheet No.</u>
8471-W	Schedule No. MO-1-SF (Continued) Monterey County District Tariff Area GENERAL METERED SERVICE SINGLE FAMILY RESIDENTIAL CUSTOMERS	8442-W
8472-W	Schedule No. MO-1-SF (Continued) Monterey County District Tariff Area GENERAL METERED SERVICE SINGLE FAMILY RESIDENTIAL CUSTOMERS	8443-W
8473-W	Schedule No. MO-1-MF (Continued) Monterey County District Tariff Area GENERAL METERED SERVICE	8449-W
8474-W	Schedule No. MO-1-MF (Continued) Monterey County District Tariff Area GENERAL METERED SERVICE	8450-W
8475-W	Schedule No. MO-1C Monterey County District Tariff Area GENERAL METERED SERVICE NON-RESIDENTIAL CUSTOMERS	8421-W
8476-W	Schedule No. MO-1C (Continued) Monterey County District Tariff Area GENERAL METERED SERVICE NON-RESIDENTIAL CUSTOMERS	7679-W
8477-W	Schedule No. MO-1O Monterey County District Tariff Area GENERAL METERED SERVICE OTHER CUSTOMERS	8424-W
8478-W	Schedule No. MO-1O (Continued) Monterey County District Tariff Area	7689-W

GENERAL METERED SERVICE
OTHER CUSTOMERS

8479-W	TABLE OF CONTENTS (Continued) (Page 2)	8468-W
8480-W	TABLE OF CONTENTS (Continued) (Page 1)	8470-W

Purpose:

The purpose of this advice letter is to request implementation of the Monterey Peninsula Water Management District's (MPWMD) User Fee pursuant to Decision (D.)17-01-013.

Background:

Submission of these tariffs is made in compliance with Ordering Paragraphs 3 and 6 of D. 17-01-013, which states:

3. Within 30 days of the effective date of this decision, California-American Water Company shall provide a one-time notice in its bill to its customers that are subject to the 8.325 percent Monterey Peninsula Water Management District User Fee. The customer notice shall contain the text forth on Attachment 1 of this decision.

6. California-American Water Company shall remove the Conservation Balancing Account surcharge and the Carmel River Mitigation Program Balancing Account surcharge from customer bills within 30 days of the required notice via Tier 1 advice letter, at the same time the User Fee is placed on customer bills.

Request:

This advice letter filing requests implementation of the MPWMD User Fee in the Monterey Main, Ryan Ranch, Hidden Hills, and Bishop service areas of Monterey County District in accordance with California Public Utilities Commission (Commission) D.17-01-013. This advice letter also requests the removal of the MPWMD Conservation and Carmel River Mitigation Program surcharges from bills upon implementation of the MPWMD User Fee.

Tier Designation:

Pursuant to D.17-01-013, this advice letter is submitted with a Tier 1 designation.

Effective Date:

Pursuant to D.17-01-013, California American Water requests an effective date of March 20, 2017.

RESPONSE OR PROTEST¹

Anyone may submit a response or protest for this AL. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

¹ G.O. 96-B, General Rule 7.4.1

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the AL. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds² are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require relitigating a prior order of the Commission.
7. A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (**or** postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

Email Address:

Water.Division@cpuc.ca.gov

Mailing Address:

CA Public Utilities Commission
Division of Water and Audits
505 Van Ness Avenue
San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to California American Water at:

Email Address:

todd.pray@amwater.com

Mailing Address:

4701 Beloit Drive
Sacramento, CA 95838

sarah.leeper@amwater.com

555 Montgomery Street, Ste. 816
San Francisco, CA 94111

melody.singh@amwater.com

4701 Beloit Drive

² G.O. 96-B, General Rule 7.4.2

Sacramento, CA 95838

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

REPLIES³

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

CALIFORNIA-AMERICAN WATER COMPANY

/s/ Todd Pray

Todd Pray
Senior Manager - Rates & Regulatory

³ G.O. 96-B, General Rule 7.4.3

Schedule No. MO-1-SF (Continued)
Monterey County District Tariff Area
GENERAL METERED SERVICE
SINGLE FAMILY RESIDENTIAL CUSTOMERS

SPECIAL CONDITIONS (continued)

Fees & Surcharges:

1. All bills are subject to the reimbursement fee set forth in Schedule No.UF.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows: Ryan Ranch 2.05%, City of Pacific Grove 2.10%, City of Carmel-by-the-Sea 2.15%, City of Seaside 1.00%, City of Del Rey Oaks Business License Fee 0.11%, City of Del Rey Oaks Franchise Fee 2.00%, City of Sand, City 0.14%, City of Monterey 1.05%, and unincorporated areas of Monterey County 1.00%.
3. Per Advice Letter 1142-B, a surcharge of \$1.21 for the Low-Income Ratepayer Assistance Program ("LIRAP")Balancing Account will be collected from all non-low income water and wastewater customers and will remain in effect until updated as part of Cal-Am's GRC for the 2018 test year.
4. Per Advice Letter 1072-B, a surcharge of \$0.0245 per hundred gallons will be applied to each bill to fund California American Water conservation efforts. The surcharge will remain in effect until otherwise directed by the Commission. This surcharge is applicable to customers in the Monterey main, Bishop, Hidden Hills, Ryan Ranch, Ralph Lane, Chualar, Ambler, and Toro areas.
5. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas. (C)
(C)
(C)
(C)
(C)
6. Per Advice Letter 1149 and Ordering Paragraph 2 of D.16-12-003 issued December 1, 2006, the 2015 Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA) will be billed as a uniform volumetric rate of \$0.1824 per CGL ending March 30, 2019.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C)	
ADVICE LETTER NO.	<u>1152</u>	<u>J.T. LINAM</u>	DATE FILED	<u>2-17-2017</u>
		NAME	EFFECTIVE	<u>3-20-2017</u>
DECISION NO.	<u>D.17-01-013</u>	<u>DIRECTOR - Rates & Regulatory</u>	RESOLUTION	<u></u>
		TITLE		

Schedule No. MO-1-SF (Continued)
 Monterey County District Tariff Area
GENERAL METERED SERVICE
SINGLE FAMILY RESIDENTIAL CUSTOMERS

SPECIAL CONDITIONS (continued)

Fees & Surcharges:

7. In accordance with the final decision issued in Monterey General Rate Case Application 08-01-027, costs associated with securing Seaside Basin water rights shall be placed in a balancing account and collected through a meter charge over the next ten years. The total amount to be recovered is \$2,755,960. The Seaside Basin Adjudication Balancing Account and surcharge is applicable to customers in the Monterey main, Bishop, Hidden Hills and Ryan Ranch areas and will earn interest at the 90-day commercial rate.

Meter Size	Meter Surcharge
For 5 / 8 x 3 / 4 meter	\$0.37
For 3 / 4 meter	\$0.55
For 1 meter	\$0.91
For 1 1 / 2 meter	\$1.83
For 2 meter	\$2.93
For 3 meter	\$5.49
For 4 meter	\$9.15
For 6 meter	\$18.29
For 8 meter	\$29.27

(D)

(Continued)

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 1152

ISSUED BY
J.T. LINAM
 NAME
DIRECTOR - Rates & Regulatory
 TITLE

(TO BE INSERTED BY C.P.U.C)
 DATE FILED 2-17-2017
 EFFECTIVE 3-20-2017
 RESOLUTION _____

DECISION NO. D.17-01-013

Schedule No. MO-1-MF (Continued)
Monterey County District Tariff Area
GENERAL METERED SERVICE
GENERAL METERED SERVICE

SPECIAL CONDITIONS (continued)

Fees & Surcharges:

- 1. All bills are subject to the reimbursement fee set forth in Schedule No.UF.
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows: Ryan Ranch 2.05%, City of Pacific Grove 2.10%, City of Carmel-by-the-Sea 2.15%, City of Seaside 1.00%, City of Del Rey Oaks Business License Fee 0.11%, City of Del Rey Oaks Franchise Fee 2.00%, City of Sand, City 0.14%, City of Monterey 1.05%, and unincorporated areas of Monterey County 1.00%.
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- 4. Per Advice Letter 1072-B, a surcharge of \$0.0245 per hundred gallons will be applied to each bill to fund California American Water conservation efforts. The surcharge will remain in effect until otherwise directed by the Commission. This surcharge is applicable to customers in the Monterey main, Bishop, Hidden Hills, Ryan Ranch, Ralph Lane, Chualar, Ambler, and Toro areas.
- 5. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas. (C)
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Schedule No. MO-1-MF (Continued)
Monterey County District Tariff Area
GENERAL METERED SERVICE
MULTI-FAMILY RESIDENTIAL CUSTOMERS

SPECIAL CONDITIONS (continued)

Fees & Surcharges:

7. In accordance with the final decision issued in Monterey General Rate Case Application 08-01-027, costs associated with securing Seaside Basin water rights shall be placed in a balancing account and collected through a meter charge over the next ten years. The total amount to be recovered is \$2,755,960. The Seaside Basin Adjudication Balancing Account and surcharge is applicable to customers in the Monterey main, Bishop, Hidden Hills and Ryan Ranch areas and will earn interest at the 90-day commercial rate.

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J.T. LINAM
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DATE FILED 2-17-2017
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DECISION NO. D.17-01-013

Schedule No. MO-1C (Continued)
Monterey County District Tariff Area
GENERAL METERED SERVICE
NON-RESIDENTIAL CUSTOMERS

SPECIAL CONDITIONS(Continued):

Fees and Surcharges:

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows: Ryan Ranch 2.05%, City of Pacific Grove 2.10%, City of Carmel-by-the-Sea 2.15%, City of Seaside 1.00%, City of Del Rey Oaks Business License Fee 0.11%, City of Del Rey Oaks Franchise Fee 2.00%, City of Sand, City 0.14%, City of Monterey 1.05%, and unincorporated areas of Monterey County 1.00%.
- 3. Coastal Water Project (CWP) Surcharge #1: Per Decision 06-12-040, a surcharge will be applied to customer bills to collect for pre-construction costs associated with the CWP. Per Decision No. 11-09-039, the surcharge is currently 15% until the outstanding approved amounts, with interest at 4%, are recovered. This surcharge is applicable to customers in the Monterey main system.
- 4. Per Advice Letter 1072-B, a surcharge of \$0.0245 per hundred gallons will be applied to each bill to fund California American Water conservation efforts. The surcharge will remain in effect until otherwise directed by the Commission. This surcharge is applicable to customers in the Monterey main, Bishop, Hidden Hills, Ryan Ranch, Ralph Lane, Chualar, Ambler, and Toro areas.
- 5. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas. (C)
- 6. Per Advice Letter 1142-B, a surcharge of \$1.21 for the Low-Income Ratepayer Assistance Program ("LIRAP") Balancing Account will be collected from all non-low income water and wastewater customers. (C)

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Schedule No. MO-1C (Continued)
Monterey County District Tariff Area
GENERAL METERED SERVICE
NON-RESIDENTIAL CUSTOMERS

SPECIAL CONDITIONS(Continued):

Fees and Surcharges: (continued):

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(TO BE INSERTED BY C.P.U.C)
DATE FILED 2-17-2017
EFFECTIVE 3-20-2017
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DECISION NO. D.17-01-013

Schedule No. MO-10 (Continued)
 Monterey County District Tariff Area
GENERAL METERED SERVICE
OTHER CUSTOMERS

SPECIAL CONDITIONS (continued)
Fees & Surcharges

1. All bills are subject to the reimbursement fee set forth in Schedule No.UF
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Schedule No. MO-10 (Continued)
Monterey County District Tariff Area
GENERAL METERED SERVICE
OTHER CUSTOMERS

SPECIAL CONDITIONS (continued)
Fees & Surcharges

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(Continued)

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DATE FILED 2-17-2017
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RESOLUTION

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Sacramento- Dunnigan		8163-W
Sacramento- Geyserville		8321-W
San Diego County		6601-W, 6602-W
Ventura County		6603-W, 6604-W
<u>RATE SCHEDULES:</u>		
All Districts -- Low Income Ratepayer Assistance Program		
CA-LIRA	California American Water Low Income Ratepayer Assistance Program	8363-W, 8461-W, 8431-W, 8467-W, 8350-W, 8370-W, 8240-W, 7724-W, 7725-W, 7726-W
CA-4	California American Water Private Fire Protection Service	8328-W, 8371-W, 7739-W, 7740-W, 7741-W, 8001-W, 8020-W, 8021-W, 7628-W, 7625-W, 7636-W, 7640-W, 7643-W, 7632-W, 7634-W, 8197-W, 8206-W
CA-4H	Private Fire Hydrant Service	8372-W, 7743-W, 7744-W, 8186-W, 8002-W, 8022-W, 7626-W, 7641-W
Larkfield District		
LK-1	General Metered Service	8360-W, 8361-W, 8362-W, 7995-W, 8018-W, 7633-W
LK-F	Facilities Fees	7651-W
Los Angeles County District		
LA-1	General Metered Service	8344-W, 8345-W, 8346-W, 8311-W, 8347-W, 8250-W, 8016-W, 7630-W
LA-3M	Measured Irrigation Service	8348-W, 7712, 8349-W, 8251-W, 8017-W, 7631-W
Monterey County District (Monterey Main, Hidden Hills, Ryan Ranch, & Bishop Service Areas)		
MO-1-SF	General Metered Service	8439-W, 8440-W, 8441-W, 8471-W, (C)
	Single Family Residential Customers	8472-W, 8444-W, 8399-W, 8445-W, (C) 8023-W
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MO-1C	General Metered Service	8453-W, 7673-W, 7674-W, 7675-W, (C)
	Non-Residential Customers	7676-W, 8454-W, 8475-W, 8476-W, 8227-W, 8401-W, 8410-W, 8411-W, 7683-W
MO-1O	General Metered Service	8455-W, 8456-W, 7686-W, 7687-W,
	Other Customers	8477-W, 8478-W, 8457-W, 8403-W, (C) 8413-W, 7692-W

(Continued)

(TO BE INSERTED BY UTILITY)
ADVICE LETTER NO. 1152

ISSUED BY
J. T. LINAM
NAME

(TO BE INSERTED BY C.P.U.C.)
DATE FILED 2-17-2017
EFFECTIVE 3-20-2017

DECISION NO. _____

DIRECTOR – Rates & Regulatory
TITLE

RESOLUTION _____

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(TO BE INSERTED BY UTILITY)
ADVICE LETTER NO. 1152

ISSUED BY
J. T. LINAM
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(TO BE INSERTED BY C.P.U.C.)
DATE FILED 2-17-2017
EFFECTIVE 3-20-2017

DECISION NO.

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TITLE

RESOLUTION

MONTEREY WASTEWATER COUNTY DISTRICT SERVICE LIST
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ADVICE LETTER 1152

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